

SAMRU Tax Clinic Document Checklist - Taxes
Please e-mail tax@samru.ca if you have questions

Keep in mind everyone's tax situation is unique. You may not need all the forms listed here (except those listed as required), or you may have forms not included on this list.

This is just a suggested checklist of documents. Some of these documents can also be found on your My Account with the CRA.

- o Valid Government-issued photo ID (Required)
- o Notice of Assessment or Reassessment (NOA) from your previous filed tax return (Required if you had RRSP contributions)
- o T2202 slip: For tuition paid
 - o *For MRU tuition you can access the T2202 form from your mymru account*
- o T4A slip: For any scholarship/grant/bursary/RESP withdrawals, etc.
 - o *For MRU bursaries you can access the T4A slip from your mymru account*
- o Interest paid on student loan receipt
- o T4: Employment Income
- o For those that receive tips: Amount in tips \$ _____
- o T4RSP slips: For any RRSP contributions
- o T5 or T3 slips: For any interest income earned
- o Receipts for child care expenses/noon supervision fees
- o Receipts for charitable donations
- o Receipts for medical/dental expenses not covered by insurance
- o Receipts for moving expenses